

# Donation of Publicly Traded Securities to UNION GOSPEL MISSION

## Name and Contact Details of Donor's Broker / Delivering Custodian (DC)

To: \_\_\_\_\_  
(Name of Donor's Brokerage / Delivering Custodian)

Attention: \_\_\_\_\_  
(Name of Contact Person at Donor's Brokerage / Delivering Custodian)

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

CUID #: \_\_\_\_\_  
(Broker / DC to complete)

Client Account Number: \_\_\_\_\_

## Donor / Client Information

From: \_\_\_\_\_  
(Name of Donor / Client for Charitable Tax Receiving Purposes)

Full Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

## Instructions from Donor for Donor's Broker / DC

I hereby give authority to deliver free as charitable gift the following securities to Wolverton Securities (CUID#: WSLV) to the attention of Graham Moore for credit to account #030-7374-5 in the name of Union Gospel Mission. Please deliver free:

Full Name of Security: \_\_\_\_\_

CUSIP#: \_\_\_\_\_ Market Symbol: \_\_\_\_\_  
(Broker / DC to complete) (Broker / DC to complete)

Number of Shares/Units to Transfer: \_\_\_\_\_

## Authorization of Donor / Client

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Day Month Year

## CC Information

CC: Graham Moore at  
Wolverton Securities  
Tel: 604.662.5289  
Fax: 604.692.4388  
Email: grahamm@wolverton.ca

CC: Lisa Falconer, Development Officer  
Union Gospel Mission  
Tel: 604.215.5441 ext.320  
Fax: 604.253.3496  
Email: lfalconer@ugm.ca

## IMPORTANT NOTES

In order to initiate your gift transfer, please complete this form and fax it to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and CUID numbers. Your broker needs to do the initial transfer to ensure the transfer is in place.

Your broker then needs to send this form to: Graham Moore at Wolverton Securities at 604.692.4388 (fax) or grahamm@wolverton.ca and Lisa Falconer at Union Gospel Mission at 604.253.3496 (fax) or lfalconer@ugm.ca.

Your broker may contact Graham Moore at Wolverton Securities at 604.662.5289.

Wolverton Securities must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers may make it difficult for Union Gospel Mission to issue the appropriate tax receipt. Please contact Lisa Falconer at UGM at 604.215.5441 ext.320 with any questions about the transfer process.



Union Gospel Mission  
601 E. Hastings St. Vancouver, BC V6A 1J7  
Coast Salish Territories

UGM.ca